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URBAN A. LESTER

December 27, 1994

RECORDATION NO. 10557-C
FILED 1425
DEC 27 1994 -11 25 AM
INTERSTATE COMMERCE COMMISSION

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Full Release, dated as of November 1, 1994, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Conditional Sale Agreement and secondary documents related thereto which have been duly filed with the Commission under one of the following Recordation Numbers 10556, 10557, 10558, 10559.

The names and addresses of the parties to the enclosed document are:

Secured Party: LaSalle National Bank
120 South LaSalle Street
Chicago, Illinois 60603

A description of the railroad equipment covered by the enclosed document is attached as Schedule I to the Release.

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Also enclosed is a check in the amount of \$21.00 payable to the order of the
Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in dark ink, appearing to read 'Robert W. Alvord', written in a cursive style.

Robert W. Alvord

RWA/bg
Enclosures

RECORDATION NO. 10557-0 FILED 1425

DEC 27 1994 -11 25 AM

INTERSTATE COMMERCE COMMISSION

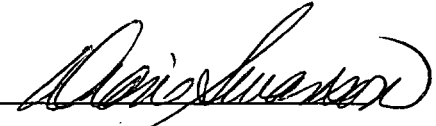
FULL RELEASE

This Release is given as of the 1st day of November, 1994, by the undersigned in favor of Chemical Bank, a New York banking corporation.

The undersigned hereby waives and releases all of its rights under the agreements listed below and releases all of its right, title and interest in and to each of the railcars identified on Schedule 1 attached hereto and made a part hereof by reference. The agreements are:

1. Conditional Sale Agreement No. 1 dated as of April 1, 1979 among Chemical Bank ("Vendee"), North American Car Corporation ("NAC") and Pullman Incorporated ("Pullman"), filed on June 29, 1979 under Recordation No. 10556.
2. Agreement and Assignment No. 1 dated as of April 1, 1979 among Pullman, NAC, and La Salle National Bank ("Agent"), filed on June 29, 1979 under Recordation No. 10556-A.
3. Conditional Sale Agreement No. 2 dated as of April 1, 1979 between Vendee and the NAC, filed on June 29, 1979 under Recordation No. 10557.
4. Agreement and Assignment No. 2 dated as of April 1, 1979, between NAC and the Agent, filed on June 29, 1979 under Recordation No. 10557-A.
5. Conditional Sale Agreement No. 3 dated as of April 1, 1979 among Vendee, Railway Marketing Corporation and Pullman, filed on June 29, 1979 under Recordation No. 10558.
6. Agreement and Assignment No. 3 dated as of April 1, 1979 among Pullman, Railway Marketing Corporation and Agent, filed on June 29, 1979 under Recordation No. 10558-A.
7. Assignment of Lease and Agreement dated as of April 1, 1979 between Chemical Bank and the Agent, filed on June 29, 1979 under Recordation No. 10559-A.

LA SALLE NATIONAL BANK

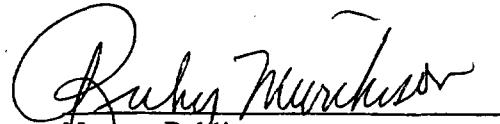
By: 

Name: DIANE S. SWANSON

Title: Assistant Secretary

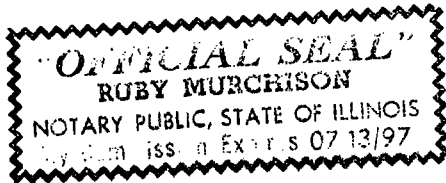
STATE OF ILLINOIS)
COUNTY OF Cook) ss:

On this 1st day of November, 1994, before me personally appeared Diane Swanson _____, to me personally known, who, being by me duly sworn, says that she is Assistant Secretary of LA SALLE NATIONAL BANK, and that the foregoing document was signed on behalf of said entity by authority of its Boards of Directors. Further, she acknowledged that the execution of the foregoing document was the free act and deed of said entity.


Notary Public

Notarial Seal

My commission expires:



Schedule 1

Original Car Numbers

Current Car Numbers

PVGX 1075 -
1199

PVGX 1075 -
1174

MILW 1175 -
1199

PVGX 508 -
519

~~PVFX~~ ~~508~~ -
~~519~~

PVGX 500 -
507

~~PVFX~~ ~~500~~ -
~~507~~

PVGX 1000 -
1074

PVGX 1000 -
1074